KMG MILKFOOD LTD.

9th K.M. Stone, Pilpli to Ambala, N.H. 1, G.T. Road Village MASANA, Distt. Kurukshetra - 132 118

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Introductory sub-table (I)(a)

Name of the Company: KMG MILK	FOOD LIMITED		
Scrip Code, Name of the scrip, clas	s of security: 519415, KMG MIL	K, Equity Shares	
Quarter ended: 30/09/2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			0
Held by public			0
Total - I		0	0
Outstanding convertible securities Held by promoter/promoter group	No. of outstanding securities		conversion of the convertible securities
Held by public			0
Total - I		0	0 0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group Held by public			0 0
Total -		0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	530460	00 10	0



		Stateme		ng Shareholdir	ig Pattern			
			Tal	ole (I)(a)				
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		NAME:			As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I) (A)	(II) Shareholding of Promoter and Promoter	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*10
1	Indian							
(n)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	- 5	2836135	2004385	53.47	53,47	0	0.00
(0)	Comman Governmente State Government(s)				0.00	0.00		200
(c)	Bodies Corporate	1	530300	0	10.00	10.00	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(c-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	6	3366435	2004385	63.46	63.46	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/							
	Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
C	Institutions				0.00	0.00		0.00
d d-i	Any Others(Specify)		-		0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)							
		0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	6	3366435	2004385	63.46	63.46	0	0.00
(B)	Public shareholding Institutions							
(a)	Mutual Funds/ UTI	- 1	38200	0	0.72	0.72	0	
	Financial Institutions Banks		50200		0.00		0	
	Central Government/ State Government(s)					0.00		
(d)	Venture Capital Funds				0.00	0.00		
	Insurance Companies				0.00	0.00		
	Foreign Institutional Investors	1	250000	0	4.71	0.00 4.71	0	
(g)	Foreign Venture Capital Investors				0.00	0.00	0	
(h)	Any Other (specify)				0.00	0.00		
(h-ii) (h-ii)					0.00	0.00		
						2.00		
	Sub-Total (B)(1)	2	2882 00	0	5.43	5.43		
В 2	Non-institutions							
(a)	Bodies Corporate	25	111100	68000	2.09	2.09	0	
(b)	Individuals				0.00	0.00	0	



	GRAND TOTAL (A)+(B)+(C)	1350	5304600	2133585		100,00	0	0.00
		.0	0	- 0		0	0	
	Sub-Total (C)	0				0.00		
2	Public					0.00		0.00
1	Promoter and Promoter Group					0.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	TOTAL (A)+(B)	1350	5304600	2133585	100.00	100.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1344	1938165	129200	36.54	36.54		
	Sub-Total (B)(2)	1342	1649965	129200	31.10	31.10		
c-vii)	Qualified Foreign Investor-Corporate							
(c-v1)	Qualified Foreign Investor -Individual					0.00		
(C+V)	Clearing Members				0.00	0.00	0	
(c-iv)	Hindu Undivided Family	4	600	600	0.01	0.00	0	
(c-iii)	Intermedianry/Other Depository A/c				0.00	0.00		
(c-ii)	Corporate Bodies - OCB				0.00	0.00		
(c-i)	Clearing House/Public Trust				0.00	0.00	- 0	
(c)	N.R.I.(REPT & NON-REPT)	1	1300	1300	0.02	0.02	0	
П	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Ia.ch.	17	872050	23200	16.44	16.44	0	
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1295	664915	36100	12.53	12.53	0	



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details	of Shares held		Encumbered sha	ires (*)	Details of	warrants	Deta conve secu		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	5	As a % total number of warrant s of the same class	Number of converti ble securitie s held	of	share capital
(7)	(II)	anj	(TV)	(V)	(VI)=(V)/(III) 100	(VII)	(VIII)	(IX)	(20)	(XI)	(XII)
1	BASUDEV GARG	200000	3.77		0.00	0.00		0		0	
2	KMG INTERNATIONAL LTD	530300	10.00		0.00	0.00		.0		-0	4
3	SHIVANGI GARG	352450	6.64		0.00	0.00		- 0		0	
4	RAHUL GARG	279300	5.27		0.00	0.00		. 0		- 0	
5	BASUDEV GARG	882656	16.64		0.00	0.00		-0		0	
6	MITHLESH GARG	1121729	21.15		0.00	0.00		0		0	
тот	AL	3366435	63.46	0	0.00	0.00	0	0	0	0	0

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	The state of the s	Number Shares as a percentage of to shares number of shar held {i.e., Grand To (A)+(B)+(C)				Details of convertible securities		Total shares (including underlying shares assuming full conversion of
		Statement at para (I)(a) above}	Number of warrant s held	As a % total number of warrants of the same class	Number of convertib le securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital	
-1	ADBANTAGE ADVISERS INDIA FUND INC.	250000	4.71		0			
2	STOCK HOLDINGH CORPORATION OF INDIA	78500	1.48		0			
3	PUSHPA GARG	100000	1.89		0		0	
4	TULA FINANCE LTD	59600	1.12		0		0	
5	ARUN KUMAR GUPTA	53200	1.00		0		.0	
6	BABITA GUPTA	75000	1.41		0		0	
7	SANDEEP GUPTA	191550	3.61		0		0	
8	SANDEEP GUPTA	70000	1.32		0		0	
9	SANJAY GUPTA	81500	1.54		0		0	
TOTAL		959350	18.09	0	0	0	0	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated		Details of warrants Details of consecurit			Total shares (including underlying shares assuming full conversion of
		Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	conversion of warrants and convertible securities) as a % of diluted share capital	
1			0.00		.0		0	
2			0.00		0		0	
TOTAL		0	0.00	0	0	0	0	0



(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) abovel	PROMOTER / PROMOTER GROUP PUBLIC	
1	NIL.		0.00		
OTAL		0	0.00		

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(II)(a) Statement showing details of Depository Receipts (DRs)

	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
TOTAL		0	0	0.00	

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(Π)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0,00
TOTAL			0	0.00

